All participants will speak on issues that they have addressed in their organizations and provide solutions that have succeeded and those “solutions” that were less than successful. There will be discussion sessions on best benchmarks to judge company performance, computer system issues, lumber yard critique, tax update discussion, outside sales commission plans, OTIF update, and best practices in financial management of building material merchants.

**Learning Objectives:**
Understand the year to date financial data of the Roundtable participants.
Best practices improvement ideas.
Become aware of current developments in US taxation.
Technology update including IT costs.

**Location**
Quail Lodge & Golf Club
Carmel, California

**Additional Information:**
Prerequisites: Involvement in financial operations of a Building Material Merchant

**Advanced Preparation:**
Participants should have access to a lap top computer during the training sessions.
Participants need to complete the financial data sheet by August 30, 2015.

**Registration information**
To register please e-mail
Lynn Schwarz - lynns@mybmsa.org or Cindy Hartley - cindyh@mybmsa.org

**Contact Information**
For more information regarding the program, membership in the CFO Roundtable, fees, refund of fees, concerns, program cancellation and program policies please call Cindy Hartley at 800.966.4202

**Earn Up to 12 CPE Credits**
Program level: Intermediate
Delivery Method: Group – Live

**Who Should attend**
Members of BMSA, CFO’s, Controllers, Accounting Managers, Internal Auditors and Finance Managers

BMSA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org).