

BMSA CFO Roundtable

Fall 2015 Roundtable /Training Conference

September 23rd-25th, 2015

All participants will speak on issues that they have addressed in their organizations and provide solutions that have succeeded and those “solutions” that were less than successful. There will be discussion sessions on best benchmarks to judge company performance, computer system issues, lumber yard critique, tax update discussion, outside sales commission plans, OTIF update, and best practices in financial management of building material merchants.

Learning Objectives:

Understand the year to date financial data of the Roundtable participants.

Best practices improvement ideas.

Become aware of current developments in US taxation.

Technology update including IT costs.

Location

Quail Lodge & Golf Club
Carmel, California

Registration information

To register please e-mail

Lynn Schwarz - lynns@mybmsa.org or

Cindy Hartley - cindyh@mybmsa.org

Additional Information:

Prerequisites: Involvement in financial operations of a Building Material Merchant

Contact Information

For more information regarding the program , membership in the CFO Roundtable, fees, refund of fees, concerns, program cancellation and program policies please call Cindy Hartley at 800.966.4202

Advanced Preparation:

Participants should have access to a lap top computer during the training sessions.

Participants need to complete the financial data sheet by August 30, 2015.

Earn Up to 12 CPE Credits

Program level: Intermediate

Delivery Method: Group – Live

Who Should attend

Members of BMSA, CFO's, Controllers, Accounting Managers, Internal Auditors and Finance Managers



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